

SENS – Sovereign – Results Of General Meeting

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SOVEREIGN FOOD INVESTMENTS LIMITED
Incorporated in the Republic of South Africa
Registration Number 1995/003990/06
JSE Code: SOV ISIN Number: ZAE000009221
("Sovereign" or "the Company")

RESULTS OF GENERAL MEETING

Shareholders are referred to the announcement released by the Company on SENS on 20 October 2009 which contained a notice of a general meeting to be held by the Company on Wednesday, 4 November 2009 ("General Meeting") to consider the approval of an ordinary resolution placing the entire authorised but unissued share capital of the Company under the control of the directors of Sovereign for the purposes of a proposed rights offer of 16 997 070 new Sovereign ordinary shares ("Rights Offer").

98.5% of shareholders present or represented at the General Meeting by proxy voted in favour of the ordinary resolution, thereby allowing Sovereign to continue with the Rights Offer as proposed.

Port Elizabeth
4 November 2009

Corporate advisor and sponsor:

Barnard Jacobs Mellet Corporate Finance (Proprietary) Limited

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